

Charitable Remainder Unitrust

A Charitable Remainder Unitrust (CRUT) provides income to donor and family then supports ministry with a future gift.

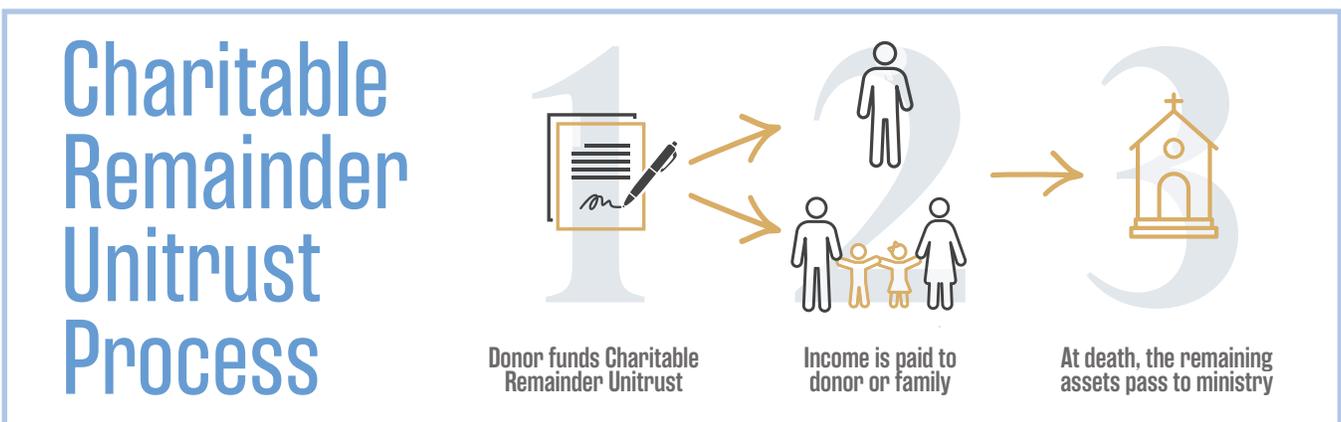
A Charitable Remainder Unitrust (CRUT) is a strategic giving vehicle that offers financial security, tax savings, and a lasting charitable legacy. This trust allows you to receive annual income for life, calculated as a fixed percentage of the CRUT's value, which is re-evaluated annually. By establishing a CRUT, you can reduce taxes for yourself and your loved ones while ensuring continued support

for the ministries and causes that matter most to you. Upon your passing, the remaining trust assets will be directed to the ministries of your choice or used to establish a perpetual endowment, creating a sustained Kingdom impact for future generations.

 <p>Avoid Capital Gains Tax</p>	 <p>Potential Tax Deduction</p>
 <p>Secure Lifetime or Fixed-Term income</p>	 <p>Leave Lasting Legacy</p>

Benefits of a Charitable Remainder Unitrust (CRUT)

AVOID CAPITAL GAINS TAX. Donating appreciated assets to a CRUT allows you to minimize capital gains tax, maximizing your gift's value. Instead of paying taxes upfront, your contribution directly supports charitable causes while optimizing your financial resources.



RECEIVE A TAX DEDUCTION. A CRUT may provide a significant income tax deduction based on your gift's value, reducing tax liability. This strategy offers tax advantages while creating a long-term funding source for the charitable causes you care about.

RECEIVE LIFETIME OR FIXED-TERM INCOME. A CRUT provides income for you, your spouse, or beneficiaries for life or up to 20 years. It offers financial security while ensuring that remaining funds ultimately support your chosen charitable organizations.

ENHANCE RETIREMENT AND FINANCIAL SECURITY. A CRUT helps supplement retirement income and reduces tax liabilities, offering both short-term relief and long-term financial stability while allowing you to support meaningful charitable initiatives.

CREATE A LASTING CHARITABLE LEGACY. With a CRUT, you leave a lasting legacy by directing remaining trust assets to your favorite ministry or charity, ensuring continued financial support for the causes you cherish.



A Smarter Way to Give

Steve and Melissa invested in residential rental property for over 20 years. They decide to reduce the burden of managing the properties but because of the depreciated value they are hesitant to sell the property due the capital gains tax. Instead, they decide to gift some of the rental properties into a CRUT which allows them to save on the capital gains tax, receive the income they need, and support their favorite global missions ministry.



IS A CHARITABLE REMAINDER UNITRUST RIGHT FOR YOU?

1 Do you want to receive income while supporting a charitable cause?

A CRUT provides you with regular payments for life or a set term, with the remaining assets benefiting your chosen charity.

2 Do you have highly appreciated assets you want to sell without paying immediate capital gains tax?

Funding a CRUT with appreciated assets, such as stocks or real estate, allows you to defer capital gains taxes while generating income.

3 Are you looking for a way to reduce your estate taxes while making a lasting charitable impact?

A CRUT can lower your taxable estate while ensuring long-term support for the ministry or cause you care about.



Got Questions?
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