

# Irrevocable Gift Agreement

An IGA endows the donation, invests the principal and distributes annual payouts to designated ministries.

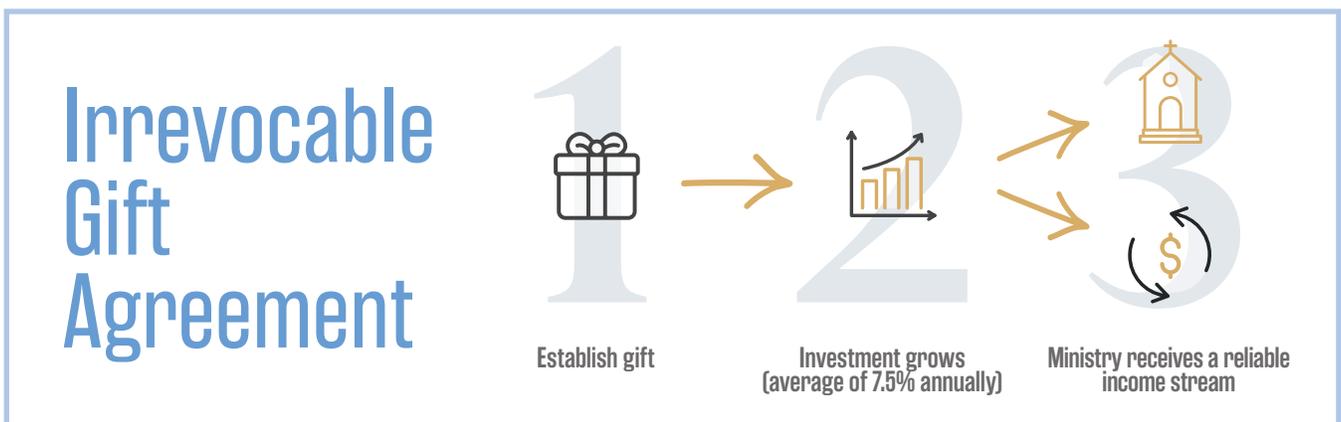
**W**hen supporting a ministry—through a current gift or an estate plan—you can create an endowed gift. Your contribution is invested, and a portion of the earnings is distributed annually to the ministries you choose. By preserving the principal, an endowed gift provides steady, long-term support and often distributes more over time than the original amount.

 Peace of Mind	 Control over Asset Distribution
 Potential Tax Benefits	 Legacy and Impact

Endowing your gift offers ministries reliable funding and reflects your commitment to Kingdom work. With careful stewardship, your investment continues to make a meaningful impact well beyond your lifetime.

## Benefits of an IGA

**IMMEDIATE TAX ADVANTAGES.** Establishing an irrevocable gift during your lifetime allows you to claim a tax deduction for the full amount, providing immediate financial benefits while supporting the ministries you cherish.



**ENDURING MINISTRY IMPACT.** An endowed gift, created now or through your estate plan, ensures ongoing support for the ministries you care about, making a meaningful difference for generations to come.

**FINANCIAL SECURITY FOR BENEFICIARIES.** An irrevocable gift agreement often provides a stable and predictable source of income for the beneficiaries, ensuring that they can plan and execute their missions with confidence and stability.

**PERSONAL SATISFACTION.** Knowing that your donation will be used effectively and will support causes that are important to you can bring a profound sense of fulfillment and personal satisfaction, enhancing your giving experience.



## A Smarter Way to Give

Mr. and Mrs. Watson choose to establish an endowment fund to provide long-term financial support for their local church. They begin with an initial gift of \$100,000, which qualifies for a tax deduction. In the first year, the church receives a 5% distribution of \$5,000 while the investment grows by 7.5%, adding \$7,500 to the fund. As a result, by year two, the fund grows to \$102,500, ensuring continued distributions. Over time, the endowment generates sustained support, distributing the equivalent of its original gift approximately every 20 years. After a century, the church will have received over five times the initial contribution, all while preserving the principal. This strategic approach ensures a lasting legacy, allowing ministries to thrive for generations through thoughtful, perpetual giving.



## IS AN IRREVOCABLE GIFT AGREEMENT RIGHT FOR YOU?

**1** Do you want to create a lasting financial legacy for the ministries you care about?

*An irrevocable gift agreement ensures long-term support for your chosen ministry, continuing your impact beyond your lifetime.*

**2** Are you comfortable making a permanent commitment to this gift?

*Once established, an irrevocable gift cannot be changed or revoked, so it's important to be certain about your decision.*

**3** Would you benefit from potential tax advantages now or in the future?

*Depending on how the gift is structured, you may receive immediate tax deductions or estate tax benefits while supporting a meaningful cause.*



## Got Questions?

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