

Donor Advised Fund

A donor-advised fund is a flexible, tax-advantaged giving account that allows donors to recommend grants over time without the cost or burden of a private foundation.

A Donor Advised Fund (DAF) functions like a charitable giving account, designed to support the ministries and causes closest to your heart. By contributing cash, securities, or other assets to a DAF through the Georgia Baptist Foundation, you may be eligible for an immediate tax deduction while making a faithful commitment to ministry through grants made on your chosen timetable.

Your contributions have the potential to grow tax-free, allowing you to increase your charitable impact over time. When you're ready to give, you have the flexibility to recommend grants to qualified charitable

organizations at any time. Whether you prefer one-time gifts or recurring contributions, the Foundation handles the distribution on your behalf, ensuring your generosity reaches its intended purpose efficiently. A DAF provides a strategic, tax-efficient, and faith-driven approach to sustaining and expanding your charitable giving.



Streamline Your Assets



Tax Savvy Strategy



Investment Growth



Legacy and Impact

Benefits of a Donor Advised Fund

STREAMLINE YOUR GIVING PLAN. Simplify your charitable donations by consolidating them into one efficient, organized giving source, reducing administrative burdens.



TAX SAVVY STRATEGY. Transfer assets seamlessly while leveraging tax advantages, avoiding capital gains taxes, and maximizing the impact of your generosity.

INVESTMENT GROWTH SOLUTION. Grow your charitable fund tax-free through strategic investments, allowing you to expand your giving potential over time.

GUIDED BY YOUR CONVICTIONS. Retain control over grant recommendations, determining when and how funds are distributed while the Foundation handles logistics seamlessly.

ANONYMITY. Choose to donate with complete privacy or receive recognition, ensuring flexibility in how your generosity is acknowledged.

LEAVE YOUR LEGACY. Establish a lasting charitable fund, involving family members in generosity to create a meaningful, multigenerational impact.



A Smarter Way to Give

Don and Ann choose to establish a donor-advised fund (DAF) known as The Smith Family Ministry Fund. Each contribution to their Family Fund provides the opportunity to maximize charitable tax deductions in the current year. If they contribute appreciated assets such as stock or mutual funds, they may also avoid capital gains tax, thereby increasing the impact of their donation. Throughout their lifetime, they retain the flexibility to recommend grants to preferred charities at any time. They may designate their children as successor advisors for the fund, ensuring that the family's faithful legacy continues for future generations. This strategic approach provides both financial advantages and a lasting commitment to support ministry.



IS A DONOR ADVISED FUND RIGHT FOR YOU?

1 Do you want flexibility in your charitable giving?

A donor-advised fund allows you to contribute now, receive an immediate tax deduction, and recommend grants to charities over time.

2 Are you looking for a simple way to manage your charitable donations?

With a donor-advised fund, you can consolidate your giving, making it easier to support multiple ministries or causes from one account.

3 Do you want to involve your family in philanthropy?

A donor-advised fund enables you to include family members in grant recommendations, fostering a tradition of biblical generosity across generations.



Got Questions?
gbfoundation.org